Expression of Interest for exploring probable buyers of 640 MW Block-1 CTG at RGPPL

Last Date and Time for Submission of Interest: 05/07/2022

DOCUMENTS OF Expression of Interest (EoI)

This EoI document comprises of the following sections:

(i) Section I : EoI Information (ii) Section II : Introduction

(iii) Section III : Instructions to the Applicants(iv) Section IV : Consideration of Response

(v) Section V : Application form



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Section - I

EoI Information

DETAILED NOTICE INVITING EXPRESSION OF INTEREST (EoI)

RGPPL is Inviting Expression of Interest from Companies/their Consortium/Affiliates/Representatives for sale of <u>640 MW Block -1 CTG at</u> RGPPL

RGPPL (A Subsidiary of NTPC Ltd) intends to sell its 640 MW Block -1 CTG and spares. In this regard, RGPPL invites Expression of Interest (EoI) from Companies/their Consortium/Affiliates/Representatives (herein after called APPLICANT). The participation in EoI may also be done through consortium; however, the consortium shall have a lead partner.

Note: This EoI is to assess the prospective buyers for the 640 MW Block -1 CTG and spares. After identifying the APPLICANTs through EoI who are interested in Purchasing in as is where is basis.

2. DOWNLOAD AND TIME LINES FOR SUBMISSION OF EoI

a. Interested APPLICANTs may download the documents of EoI free of cost from www.rgppl.com & www.ntpctender.com

b. Last date for submission of EoI : 05/07/2022

C. Last date for queries/ seeking clarifications : 28/06/2022

d. Response Validity : 12 months from

Last Date of EoI

Submission

3. For consideration of EoI, APPLICANTs are required to e-mail soft copy of EoI, completed in all respect, through e-mail till last date of submission of EoI to the following address:-

To: amrita.sharma@site.rgppl.com **CC** to: Dipak.patil@site.rgppl.com

EoI shall also be sent in hard copy at the following address:

C&M Department, RGPPL, At & Post: RGPPL Anjanwel, Taluka: Guhagar, 415634

RGPPL reserves the right to reject or accept any or all applications, cancel/withdraw the EoI process without assigning any reason whatsoever and in such case, APPLICANT shall not have any claim arising out of such action. RGPPL bears no responsibility or liability of any kind in reference to the EoI. Applicant may be allowed to have site visit with prior intimation.



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A subsidiary of NTPC Limited



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Section - II Introduction

1. INTRODUCTION

- i. Ratnagiri Gas and Power Pvt Ltd (www.rgppl.com) is the largest Gas Powered plant in India. It has been taken over from the erstwhile Dabhol Power Company (Enron) from year 2005 by NTPC Ltd and GAIL.
- ii. RGPPL is located 50km west of NH 66 towards the sea coast, 250 km south of Mumbai, Maharashtra, India
- iii. Power wing of erstwhile DPC is being run by RGPPL (A subsidiary of NTPC Ltd) with capacity of 1967 MW.

2. INTENT OF THE EXPRESSION OF INTEREST (EoI)

- i. The power wing has three blocks each comprising of (2 GT & 1 ST)
- ii. Block-1 capacity is of 640 MW while Block 2 &3 has capacity of 663.54 MW
- iii. Presently Block#1 of 640 MW has been kept under dry preservation since Sep'2014 and not available for power generation and only Block#2 & 3 are being operated alternatively to supply the contracted demand of 540 MW to Indian Railways.
- iv. RGPPL intends to dispose the utility to prospective bidders.
- V. Through this EOI, RGPPL is looking for an Applicant to Purchase the utility in as is where basis. Applicant has to purchase the utility, dismantle from site and shift. The Applicants may express their interest in respect of their offerings along with other inputs as indicated in relevant Annexures/formats.

The response(s) received in the EoI may be utilized by RGPPL for Shortlisting of parties for forthcoming Request for Proposals (RfP) /tenders by RGPPL for Selling the utility.



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Section - III

Instructions to the Applicants

1. The Applicants should note that:

- a. Language of the responses to EoI or any query/ clarifications/ correspondences shall be in English only.
- b. For expression of interest, Application Form and Annexures given in Section-V shall be duly filled & Signed and sent to RGPPL by the APPLICANT in soft copy as well as hard copy.
- c. Applicants should go through Section-I and Section-II thoroughly before filling and submitting the application form and annexures in Section-V.
- d. Applicants shall mention the name and contact details of two persons, with complete address, phone number and email id.
- e. RGPPL may, at its sole discretion, ask for additional information/ documents and/ or seek clarifications from the Applicant(s) after the Deadline for submission of response, inter alia, for the purpose of removal of inconsistencies or infirmities in their responses.

2. Enquiries and clarifications

Any clarifications on the EoI may be sought to the following via e-mail:

To: amrita.sharma@site.rgppl.com
CC to: Dipak.patil@site.rgppl.com

3. Corrigendum

At any time before the last date of submission of EoIs, RGPPL may, for any reason, whether at its own initiative or in response to a clarification requested by an Applicant, modify the EoI document. The amendment will be posted on the website and will be binding on the Applicants and the Applicant will give due consideration to the same, while they submit their EoIs, and would invariably enclose documents/information, as required, on account of the amendment, as a part of the EoI. RGPPL may, at its discretion, extend the deadline for the submission of EoIs.

4. Preparation of the response to EoI

The application of EoI consists of the following: (a) Annexure 1 & 2 of Section-V

5. Validity of the responses

The Applicant shall submit the responses which shall remain valid up to twelve (12) months after the response Deadline ("Response Validity"). RGPPL reserve the right to reject any response, which does not meet the aforementioned validity requirement.



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RGPPL may solicit the Applicant's consent for an extension of the period of validity of the response. The request and the response in this regard shall be in writing. In the event any Applicant refuses to extend its response validity as requested by RGPPL, RGPPL shall terminate processing of such Applicant's responses. An Applicant accepting RGPPL request for validity extension shall not be permitted to modify its response.

6. Submission of the response to EoI

The responses to the EoI are to be submitted in soft copy via below e-mail format to: amrita.sharma@site.rqppl.com

CC to: Dipak.patil@site.rgppl.com

Ref. EoI No.	Dated
Envelope: Original / Copy #	
Due date of Opening:	
Submitted to:	

Name, designation & address of the concerned officer of RGPPL

Submitted by:

Name, address & contact no. of the Applicant

All the pages of the response should be duly stamped and signed by the authorized signatory in whose favour the Power of Attorney is issued.

The responses to the EoI should be submitted within the Deadline at the address provided in the Section-I of this EoI.

7. Costs and expenses towards response to EoI

The Applicants shall be responsible for all the costs associated with the preparation of the response and participation in discussions and finalization & execution of the documents related with this EoI, RGPPL shall not be responsible in any way for such costs, regardless of the conduct or outcome of this short-listing/ selection process.

8. Confidentiality

The Applicants undertake to hold in confidence this EoI and any document related or pursuant to this EoI and not to disclose the terms and conditions of the transaction contemplated hereby to third parties, except:

- (a) To their professional advisors;
- (b) To their officers, contractors, employees, agents or representatives, financiers, who need to have access to such information for the proper performance of their activities;
- (c) Disclosures required under applicable Law, without the prior written consent of the other parties of the concerned agreements.



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Provided that the Applicant(s) agrees and acknowledges that RGPPL may at any time, disclose the terms and conditions of this EoI and any document related or pursuant to this EoI to any person, to the extent stipulated under the applicable Law.

9. Disclaimer

- (a) This Expression of Interest (EoI) has been prepared by RGPPL for response from any Company/their Consortium/Affiliates/Representatives to sell 640MW Block#1 and its spares at RGPPL
- (b) In submitting an expressed EoI in response to the EoI, the Applicants certify that it understands, accepts and agrees to the disclaimers on this page. Nothing contained in any other provision of the EoI nor any statements made orally or in writing by any person or party shall have the effect of negating or superseding any of the disclaimers set forth herewith.



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Section-IV

Consideration of Response

RESPONSIVENESS/EVALUATION METHODOLOGY

1. Responsiveness check

The responses submitted by Applicants shall be scrutinized for Sale of 640MW Block#1 and spares.

Responses shall be deemed non responsive for following reasons:

- a. Responses that are incomplete, i.e. not accompanied by any of the applicable formats inter alia covering letter, power of attorney, applicable undertakings, provided in more details at annexure in Section-V;
- b. Responses not signed by authorized signatory and / or stamped in the manner indicated in this EoI;
- c. Material inconsistencies in the information/ documents submitted by the Applicant
- d. An Applicant submitting more than one response to this EoI either itself or through an affiliate or subsidiary company;
- e. Response validity being less than that required as per Clause 5 of section-III of this EoI;
- f. Response not received by the response Deadline;
- g. Response having Conflict of Interest;
- h. Applicant delaying in submission of additional information or clarifications sought by RGPPL, as applicable;

All bids that shall meet the responsive check requirements set out above in this section of the EoI document shall be considered as responsive. In case of non-submission of relevant details as above, the responses may be considered as "Nonresponsive", at the sole discretion of RGPPL and will not be considered further.



Date:

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regard to EoI.

A) Name : Designation: Address:

4. Details of the contact person are furnished as below:

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Section-V Application Form & Annexures

Annexure-I

FORMAT FOR COVERING LETTER CUM UNDERTAKING

(The covering letter should be on the Letter Head of the Applicant)

Place :	
То,	
Sub.: (IN	VITATION FOR EXPRESSION OF INTEREST)
Ref.: EoI N	No, dated (the "EoI")
Dea	ar Sir,
and con Cor	, the undersigned [Insert name of the "Applicant"] having read, examined d understood in detail the (INVITATION FOR EXPRESSION OF INTEREST). We after that neither we nor any of our Parent Company/ Affiliate/ Ultimate Parent mpany has submitted response other than this response directly or indirectly in ponse to the aforesaid EoI.
1.	We give our unconditional acceptance to the EoI, issued by RGPPL, as amended In token of our acceptance to the EoI, the same have been signed & stamped by us and enclosed to the response. We hereby confirm that the provisions of the EoI shall be binding on us.
2.	We have submitted our response strictly as per provisions and formats of the EoI, without any deviations, conditions and without mentioning any assumptions or notes.
3.	We hereby unconditionally and irrevocably agree and accept that the decision made by RGPPL in respect of any matter regarding or arising out of the EoI shall be binding on us. We hereby expressly waive any and all claims in respect of EoI

process. We confirm that there are no litigations or disputes against us, which materially affect our ability to participate or function under the obligations with



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Contact numbers:

email id:

B) Name: Designation:

Address:

Contact numbers:

email id:

- 5. We are enclosing herewith the entire response containing duly signed formats in electronic format sent via email as per details mentioned in Notice inviting EOI.
- 6. It is confirmed that our response is consistent with all the requirements of sub mission as stated in the EoI and subsequent communications from RGPPL, if any.
- 7. The information submitted in our response is complete, strictly as per the requirements stipulated in the EoI and is correct to the best of our knowledge and understanding. We would be solely responsible for any errors or omissions in our response.
- 8. We confirm that all the terms and conditions of our response are valid for acceptance for a period of twelve (12) months from the response Deadline.
- 9. We confirm that we have not taken any deviation so as to be deemed "**Non Responsive**" as stipulated in Section-IV of this EoI.
- 10. We understand that you are not bound to accept any response you receive. We remain,

Yours sincerely

(Name, Designation and Signature of Authorized Person in whose name Power of Attorney is issued)



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Annexure-II

INFORMATION TO BE SUBMITTED BY APPLICANT

(Note: Documents in support of meeting the respective requirement shall be submitted by the Applicant.)

- 1. Name of the Company/Lead Partner of Consortium:
- 2. Legal status of the Company/Consortium:
- 3. Brief description of the Company/Consortium including details of its business groups/subsidiaries/ affiliates:
- 4. Date of Incorporation:
- 5. Date of Commencement of Business:
- 6. Full address including Telephone nos. / Fax nos.:
 - a. Registered Office:
 - b. Head Office:
 - C. Address for communication:
 - d. Contact Details:
 - e. Office Address in India, if any:
- 7. Documents to be enclosed:

Technical Credentials – Relevant catalogues, Reference List, quality accreditations,

Financial Credentials - Copies of Audited Financial statements (Annual Reports) for last 3 years, Credit Rating, Market share (Domestic/International), Segmental Revenue in the applied category (ies).

8. Any other documents considered relevant.

(Sign & Company Seal) Authorized signatory